



# USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

WEDNESDAY  
JUNE 18, 2003  
VOL. 50 NO. 72

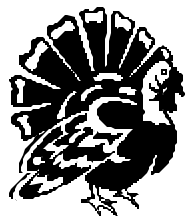
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

## NATIONAL TURKEY MARKET - AT A GLANCE



### DOMESTIC MARKET HIGHLIGHTS

The trade sentiment on whole body hens and toms was steady to barely steady. Light sales reported on private label, packer label and gift boxed hens and toms for prompt and deferred shipments. Offerings fully adequate. Demand was mixed, full-cut wings and drums moderate to good with wings the most active, balance light. Parts and meats trading was slow.

### EXPORT MARKET HIGHLIGHTS

Trading centered on frozen tom drums, balance of items light. Demand moderate. Offerings are uneven, tom wings and drums light to adequate, balance slow.

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 17, 2003**

CURRENT SHIPMENTS 2/					FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	57.5-62	57.5	57.50	120	-	-	-	-	-
CENTRAL REGION 4/	56.5-61	56.5	56.50	320	-	-	-	-	-
WESTERN REGION 5/	57.5-62	57.5	57.50	80	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	59	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	57	-	-	-	-	-	-	-	-
WESTERN REGION 5/	57-59	-	-	-	-	-	-	-	-

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 18, 2003**

CURRENT SHIPMENTS 2/					FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	57.5-62	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	56.5-61	-	-	-	-	-	-	460	JUL
WESTERN REGION 5/	57.5-62	-	-	-	60.00	40	JUL	-	-
16-24 LB TOMS									
EASTERN REGION 3/	59	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	57-58	58	58.00	10	-	-	-	200	JUL
WESTERN REGION 5/	57-59	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 17 JUNE 2003.

The undertone on fresh white meat was steady to barely steady, frozen steady to weak. Demand light at best. Fresh white meat offerings were adequate to ample, frozen adequate to burdensome. Trading centered on a moderate volume of plant grade 4-8 lb. breasts and a fair volume of 6 months and newer frozen destrapped tenderloins for domestic shipments, balance slow. For domestic: fresh wing meat 44, fresh breast trim 64, plant grade non-basted 10-16 lb. breasts 85, Grade A non-basted 14-16 lb. breasts 97 cents delivered. Frozen tom breast meat traded at 107 cents delivered export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		M	89.00	40
BREASTS, 4-8 LBS GRADE A—FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/	78.00		78.00	520
DRUMSTICKS, TOM	20.00-24.00		22.29	70
DRUMSTICKS, TOM—FRESH		F	23.00	40
DRUMSTICKS, HEN		F	18.23	52
WINGS, FULL-CUT, TOM	18.00		18.00	40
WINGS, FULL-CUT, HEN		F	20.00	55
WINGS, V-TYPE, TOM		M	21.15	52
WINGS, V-TYPE, HEN		F	54.33	120
NECKS, TOM		R	15.00	40
NECKS, HEN		F	17.00	15
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM—FRESH 3/		F	118.00	71
THIGH MEAT		F	47.00	40
THIGH MEAT—FRESH	51.00-53.00		51.71	140
BREAST TRIM MEAT	45.00-65.00		55.00	80
SCAPULA MEAT				
TENDERLOINS		W	96.00	40
DESTRAPPED TENDERS	96.00		96.00	400
DESTRAPPED TENDERS—FRESH		M	116.00	20
WING MEAT WITH SKIN		R	48.00	80
MECHANICALLY SEPARATED 4/		W	19.00	40
MECHANICALLY SEPARATED—FRESH 4/		F	18.10	100

#### EXPORT TRADING

DRUMSTICKS, TOMS	22.00		22.00	37
WINGS FULL-CUT - TOMS	18.00		18.00	40
WINGS, V-TYPE, TOM	20.00		20.00	208
TAILS				
MECHANICALLY SEPARATED 4/	17.00		17.00	40
THIGH MEAT - FROZEN	49.00-51.50		49.63	160

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

#### **SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY, DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	66
FROZEN TURKEYS Y TOMS 14-24#	63-65
FROZEN TURKEYS Y TOMS 24-28#	65-72

#### **SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	119-129
TURKEYS Y TOMS UNDER 22#	99-125
TURKEYS Y TOMS 22-24#	99-125
TURKEYS Y TOMS 24-26#	99-129
TURKEYS Y TOMS 26 LBS & OVER	99-129

**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 18 JUNE 2003.

The undertone on tom bulk parts was steady to fully steady on drums, fully steady on full-cut wings, steady to barely steady on necks, barely steady at best on 2-joint wings. Demand on tom bulk parts was mixed with full-cut wings and drums ranging fair to good and full-cut wings the most active, balance light. Tom bulk parts offerings were light on full-cut wings, light to instances adequate on drums, balance available. Trading was slow on all items. Some Grade A non-basted 8-10 lb. and 12-16 lb. breasts traded at 95 cents delivered domestic and young hen necks at 16.50 cents delivered export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		M	89.00	40
BREASTS, 4-8 LBS GRADE A—FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/	84.00		84.00	40
DRUMSTICKS, TOM	23.00		23.00	40
DRUMSTICKS, TOM—FRESH	24.00		24.00	40
DRUMSTICKS, HEN		F	18.23	52
WINGS, FULL-CUT, TOM	19.00-19.50		19.33	120
WINGS, FULL-CUT, HEN	20.00		20.00	9
WINGS, V-TYPE, TOM		M	21.15	52
WINGS, V-TYPE, HEN		F	54.33	120
NECKS, TOM	18.00-21.00		18.23	65
NECKS, HEN	17.00		17.00	7
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM—FRESH 3/		F	118.00	71
THIGH MEAT		F	47.00	40
THIGH MEAT—FRESH	53.00		53.00	40
BREAST TRIM MEAT		T	55.00	80
SCAPULA MEAT				
TENDERLOINS		W	96.00	40
DESTRAPPED TENDERS		T	96.00	400
DESTRAPPED TENDERS—FRESH	116.00		116.00	40
WING MEAT WITH SKIN		R	48.00	80
MECHANICALLY SEPARATED 4/	17.00-18.00		17.50	80
MECHANICALLY SEPARATED—FRESH 4/	18.00		18.00	20

#### EXPORT TRADING

DRUMSTICKS, TOMS	21.50-24.00		23.17	120
WINGS FULL-CUT - TOMS		T	18.00	40
WINGS, V-TYPE, TOM		T	20.00	208
TAILS				
MECHANICALLY SEPARATED 4/	18.00		18.00	26
THIGH MEAT - FROZEN	52.00		52.00	66

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

#### **USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES**

Washington, DC	Voice	(202)720-6911	Mike Sheats,
	Fax	(202)720-2403	Chief
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman,
	Fax	(404)562-5875	Officer-in-Charge
	Recorded	(404)562-5856	
Jackson, MS	Voice	(601)965-4662	Gary Brown,
	Fax	(601)965-4661	Southern States
			Area Supervisor
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins,
	Fax	(515)284-4468	Officer-in-Charge
	Recorded	(515)284-4545	
Bell, CA	Voice	(323)269-4154	Jim Derby,
	Fax	(323)269-5926	Officer-in-Charge
	Recorded	(323)260-4676	

#### **BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 06/18/03**

POULTRY HEALTH BOARD	ACCUMULATED		
SEASON	HEAVY	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	WHITES	BREEDS
2002-2003	3,632	412,097	412,397
2001-2002	-	400,435	400,735